

NOTABLE ASSIGNMENTS

CORPORATE, COMMERCIAL AND CONVEYANCING:

Khazanah Nasional Berhad (“Khazanah”):

- (1) Re-domiciliation exercise undertaken by a Special Purpose Vehicle (SPV) of Khazanah incorporated in the Netherlands, which involves (1) the acquisition of shares in an Indonesian bank, namely PT Bank Lippo; and (2) the acquisition of shares in another Indonesian company at the total purchase price of €309 million and €4.7 million respectively.
- (2) Loan granted by a SPV of Khazanah, incorporated under the Labuan Offshore Companies Act, 1990 to a company incorporated in Netherlands, in the loan sum of €500 million.
- (3) Subscription of shares in Miyazu Seisakusho Co. Ltd by Khazanah.
- (4) Acquisition of shares in Westport Holdings Bhd by Khazanah.
- (5) Restructuring exercise involving Khazanah equity stake in Pernas International Holdings Berhad.
- (6) Establishment of a foundation for Khazanah to undertake corporate social responsibility activities/programmes.
- (7) Acquisition exercise of a company in Japan.
- (8) Acquisition exercise of shares in Westport Holdings Berhad.

Malaysian Airline System Berhad (“MAS”), as part of its Business Turnaround Plan (BTP):

- (1) Sale by MAS to Kingdom Langkawi B.V. (which is affiliated with HRM by Prince Al-Waleed of its shares in MAS Hotels & Boutiques Sdn. Bhd (which in turn owned the Four Seasons Langkawi Resort) at the purchase price of RM435 million.
- (2) Sale by MAS to Permodalan Nasional Berhad of Bangunan MAS, Jalan Sultan Ismail at the purchase price of RM135 million.
- (3) Sale and leaseback by MAS to Employees Provident Fund (EPF) of MAS Academy, Kelana Jaya at the purchase price of RM145 million.

UEM Group of Companies:

UEM Group Berhad:

- (1) Joint-venture hotel exercise in Madinah, Kingdom of Saudi Arabia.
- (2) Government project in the Kingdom of Saudi Arabia for an automated traffic violations administering and monitoring system in Saudi Arabia, where our scope of work includes, inter alia the following:-
- (3) Disposal to Boustead Holdings Berhad of UEM Group Berhad’s shares in Pharmaniaga Berhad.

- (4) Internal Restructuring Exercise of Cement Industries of Malaysia Berhad (CIMA) under the Companies Act.
- (5) Issuance of Murabahah Notes Issuance Facility and Kafalah Guarantee Facility in the amount of RM28 million by Negeri Sembilan Cement Industries of Malaysia, a wholly owned subsidiary of CIMA.
- (6) Acquisition by CIMA of shares in IMIX Concrete Industries Sdn Bhd at the purchase price of RM20 million.

Pharmaniaga Berhad:

Acquisition of various real properties in Malaysia at the aggregate purchase price of RM57 million.

Amanah Raya Berhad (“ARB”):

- (1) Restructuring exercise of commercial arrangement between Amanah Raya Berhad and Kuwait Finance House (Labuan) Berhad in respect of a joint venture exercise of a housing project in Singapore involving the value of SGD300 million.
- (2) Settlement Agreements with the respective creditors of subsidiaries of ARB in the sum of approximately RM50 million.

PLUS Malaysia Berhad (PLUS):

Voluntary winding up of various companies of PLUS as part of its internal reorganization scheme.

Ekuiti Nasional Berhad (“Ekuinas”):

Due Diligence on various corporate exercises in Malaysia.

Malaysian Technology Development Corporation Sdn Bhd (“MTDC”):

Due Diligence on various corporate exercises in Malaysia.

DiGi Telecommunications Sdn Bhd (“Digi”):

Spectrum Leasing Agreement between Digi, Maxis and Celcom.

Others:

- (1) Acted in connection with a Management Buy-out of UB Co Management Sdn Bhd from Renong Berhad.
- (2) Acted for LIPPO Group, Hong Kong and AccrossAsia Multimedia Limited, a company listed on the Growth Emerging Markets of the Hong Kong Stock Exchange in the acquisition exercise involving a company listed in Malaysia.
- (3) Acted for Datamat Public Company Limited, a company listed on the Stock Exchange of Thailand in relation to the acquisition of a Malaysian network and system integrator company.
- (4) Acted for Patimas Computers Berhad in respect of (i) a Share Sale Agreement with Iris Corporation Berhad; and (ii) Sale and Lease-back arrangement with Project Asia City Sdn Bhd, a special purpose vehicle wholly owned by CIMB – Mapletree Real Estate Fund 1 Sdn Bhd.
- (5) Acted for JAKEL group of companies in the acquisition of Capital Square, Jalan Munshi Abdullah, Kuala Lumpur.

- (6) Acted for Jakel group of companies, in connection with the build and sell of Bank Simpanan Nasional (BSN) Tower in Shah Alam for a purchase consideration of RM144 million.

CORPORATE AND COMMERCIAL LITIGATION:

Commercial Litigation including corporate restructuring under the Companies Act for Patimas Computers Berhad, Actacorp Holdings Berhad, Pernas International Holdings Berhad and CIMA.

CROSS BORDER TRANSACTIONS:

- (1) Acquisition of a Malaysian incorporated company by PT Holcim Indonesia Tbk, a company listed on Jakarta Stock Exchange.
- (2) Acquisition of a bank in Indonesia by Affin Bank Berhad.
- (3) Acquisition of a private limited company in Indonesia by Shapadu Corporation Sdn Bhd.
- (4) Investment Exercise by Merrill Lynch Emerging Market Partners (MLGEMP) in Patimas Computer Berhad.
- (5) Investment by Pelikan International Corporation Berhad in Indonesia.
- (6) Investment by Ingress Corporation Berhad in Indonesia.
- (7) Disposal and closing of various branches of Heveafil group of companies (previously owned by Permodalan Nasional Berhad) located in countries such as United Kingdom, Japan, Spain, France and United States of America.
- (8) Acquisition of a company owned by Sime Darby Berhad by PT Loka Mampang Indah Realty.
- (9) Sub-Lease of Marwa tower, Abraj Al Bait, in the Kingdom of Saudi Arabia by Alwina Corporation Sdn Bhd.
- (10) Issuance by PT Berau Coal Energy Tbk of USD500,000.00 of guaranteed senior secured notes.

BANKING:

- (1) Acted for Prolintas Expressway Sdn Bhd in respect of banking facilities of RM590 million.
- (2) Acted for Weststar Construction Sdn Bhd in respect of banking facilities of RM350 million.
- (3) Acted for Nexus International School (Singapore) Pte Ltd in respect of banking facilities of SGD110 million.
- (4) Acted for Malayan Banking Berhad ("Maybank) pursuant to advances from any Federal Reserve Bank in the United States of America to Maybank, known as the Term Auction Facility ("TAF") and the opening of pledge account with Euroclear Bank S.A./N.V in respect thereof.
- (5) Acted for Ranhill Berhad in relation to a banking facility of RM25 million.
- (6) Acted for Felda Iffco Trading Sdn Bhd in respect of Islamic banking facility of RM110 million.
- (7) Acted for Patimas Computer Berhad in respect of banking facilities of RM75 million.
- (8) Acted for Jakel Trading Sdn Bhd in respect of banking facilities of RM59 million.
- (9) Acted for Maju Solar (Gurun) Sdn Bhd in respect of banking facilities of RM36.6 million.

- (10) Acted for Ingress Corporation Berhad in respect of banking facilities of RM75 million.
- (11) Acted for Protasco Development Sdn Bhd in respect of banking facilities of RM224 million.